

Annex 11

McCloud Project

Updated 13/08/2026

Extended Project Start:

11/08/2025

TASK	No of Cases	Cases Completed	Owner	RAG status	PROGRESS	START	DEADLINE	COMPLETED
Data Rectification for ABS								
Order of St John's Care Trust	35	29	Vicki	G	83%	11/08/2025	31/03/26	06/02/2026
OCC status 1&4	450	349	Vicki	R	78%	11/08/2025	31/05/26	
Non-OCC status 1 & 4	554	370	Vicki	R	67%	11/08/2025	31/05/26	
Data rectification for Pensioners								
Write to Pensioners to notify of delay in rectification	3,668	3,668	Rach/ Becky	G	100%	11/08/2025	30/09/25	06/11/2025
OCC status 5	157	157	Gil/Helen	G	100%	11/08/2025	31/03/26	13/08/2026
Non-OCC Status 5	905	811	Gil/Helen	G	90%	11/08/2025	31/05/26	13/08/2026
Recalculate pension payments for those who have an underpin	48	41	Xaviah	A	85%	01/01/26	31/08/26	
Data rectification for Trivial Commutation								
Recalculate pension payments for those who have an underpin	12	12	Xaviah	G	100%	28/05/26	31/08/26	28/05/2026
Data rectification for deaths								
OCC status 7	118	118	Xaviah	G	100%	11/08/2025	31/08/26	23/02/2026
Non-OCC status 7	176	176	Xaviah	G	100%	11/08/2025	31/08/26	05/03/2026
Recalculate death payments for those who have an underpin	4	4	Xaviah	G	100.0%	01/07/2025	31/08/2025	30/06/2026
Data rectification exit payments (transfer out)								
Interfund Out	639	639	Laura/Xaviah	G	100%	11/08/2025	31/08/26	13/04/2026
Transfer out non -club	15	15	Xaviah	G	100%	11/08/2025	31/08/26	13/04/2026
Transfer out Club	31	31	Xaviah	G	100%	11/08/2025	31/08/2026	30/06/2026
Data Rectification for Interfunds held in other Authorities								
Request former LG membership to record as unaggregated to enable member to be in scope for McCloud rectification	4160	4160	Tiff / Marie	G	100%	01/10/2025	31/03/2026	31/07/2026
Data rectification for Scheme Pays Debit								
Recalculate pension payments for those who have an underpin	TBC	0	Xaviah	R	0.0%	11/08/2025	31/08/2026	
Outside factors preventing McCloud Calculation								
Club transfer in	9	0	Xaviah	R	0.0%	11/08/2025	30/06/2026	
Pension debit members	16	0	Xaviah	R	0.0%	11/08/2025	30/06/2026	

Need revised information from previous scheme

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